

ANDREWS KURTH LLP
600 TRAVIS, SUITE 4200
ATTN: MARILYN HERZOG
HOUSTON, TX 77002

AFFIDAVIT OF PUBLICATION

THE STATE OF TEXAS
COUNTY OF TRAVIS

Before me, the undersigned authority, a Notary Public in and for the County of Travis,
State of Texas, on this day personally appeared:

Shary Fowler

Advertising Agent of the Austin American-Statesman, a daily newspaper published in said
County and State that is generally circulated in Bastrop, Bell, Blanco, Brazos, Burleson,
Burnet, Caldwell, Colorado, Comal, Coryell, Fayette, Gillespie, Gonzales, Guadalupe, Hays,
Kerr, Lampasas, Lee, Llano, Milam, Nueces, San Saba, Travis, Washington, and Williamson
Counties, who being duly sworn by me, states that the attached advertisement was published
at the lowest published rate for Classified advertising in said newspaper on the following
date(s), to wit:

First Published: **6/2/2012**

Last Published: **6/2/2012**

Times Published: **1**

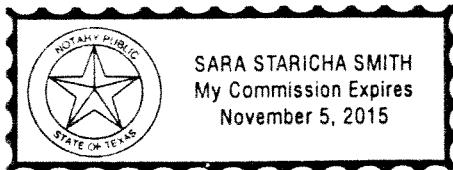
Classification: **Legal Notices (9980)**

Lines: **49**

Cost: **\$566.48**

and that the attached is a true copy of said advertisement.

SWORN AND SUBSCRIBED TO BEFORE ME, this the 4 day of June, 2012



[Signature]
Notary Public in and for
TRAVIS COUNTY, TEXAS

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Newark Cultural Education Facilities Finance Corporation (the "Corporation"), a nonprofit corporation created by City of Newark, Texas pursuant to Article 1528m, Vernon's Texas Civil Statutes, will hold a public hearing on June 19, 2012, commencing at commencing at 2:00 p.m. at the offices of Andrews Kurth LLP, 111 Congress Avenue, Suite 1700, Austin, Texas 78701, to provide an opportunity for all interested persons to be heard with respect to a proposed loan from Regions Capital Advantage, Inc. (the "Bank") to the Corporation in the maximum amount of \$12,000,000 and a proposed loan from the Corporation to Austin Children's Museum (the "Borrower") in the same amount (collectively, the "Loans"); all pursuant to a Loan Agreement by and among the Corporation, the Bank and the Borrower. The Loans are being made for the purposes of (A) financing the costs of acquiring, constructing and equipping of an approximate 36,304 square foot, 2-story museum facility consisting of indoor exhibit galleries, outdoor exhibit gallery, multipurpose program rooms, administrative offices, and exhibit fabrication workshop (and facilities incidental, subordinate, related or appropriate thereto); all the foregoing located or to be located at 1830 Simond Avenue, Austin, Texas 78723 (collectively, the "Project"); and (C) paying certain expenses in connection with the Loans. The Project is and will be owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower. All interested persons are invited to attend the hearing to express their views, both orally and in writing, with respect to the Loans and the Project. Any interested persons unable to attend the hearing may submit their views in writing to the President of the Board of Directors of the Corporation c/o Andrews Kurth LLP, Attn: Todd B. Brewer, 600 Travis Street, Suite 4200, Houston, Texas 77002, prior to the date scheduled for the hearing.

**NEWARK CULTURAL EDUCATION
FACILITIES FINANCE CORPORATION**